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THANH THANH CONG - BIEN HOA JOINT STOCK COMPANY	**SOCIALIST REPUBLIC OF VIETNAM** **Independence - Freedom – Happiness**
No.: /2025/NQ-ĐHĐCĐ	*Tay Ninh, …………… 2025*

RESOLUTION
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FOR FISCAL YEAR 2024-2025

(Re: Approval of the Convertible Bond Issuance Plan)

- *Pursuant to the Enterprise Law No. 59/2020/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and its guiding documents ("**Enterprise Law** ");*
- *Pursuant to Law No. 03/2022/QH15 adopted by the National Assembly of the Socialist Republic of Vietnam on January 11, 2022 ("**Law No. 03/2022/QH**");*
- *Pursuant to the Securities Law No. 54/2019/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and its guiding documents ("**Securities Law**");*
- *Pursuant to Decree 155/2020/ND-CP dated December 31, 2020, of the Government providing detailed guidelines for implementing certain provisions of the Securities Law ("**Decree 155**");*
- *Pursuant to Circular 116/2020/TT-BTC dated December 31, 2020, of the Ministry of Finance guiding some provisions on corporate governance for public companies under Decree 155/2020/ND-CP ("**Circular 116**");*
- *Pursuant to the Charter of Organization and Operations of Thanh Thanh Cong - Bien Hoa Joint Stock Company ("**Charter**");*
- *Pursuant to the minutes of the Extraordinary General Meeting of Shareholders for Fiscal Year 2024-2025 No. ……/2025/BBH-ĐHĐCĐ dated ……./……./2025 of Thanh Thanh Cong - Bien Hoa Joint Stock Company.*

RESOLVES

Article 1. Approval of the Plan for Public Issuance of Convertible Bonds, the Plan for Utilization of Proceeds from the Issuance, and the Listing of Bonds on the Securities Trading System: details are provided in Appendix 01 attached to this Resolution.

Article 2. Authorization/Delegation/ assignation to the Board of Directors:

Based on the bond issuance plan approved by the General Meeting of Shareholders, the General Meeting of Shareholders authorizes/delegates/ assigns the Board of Directors to decide on all matters and perform necessary tasks related to the bond issuance as mentioned above, including but not limited to the following specific tasks:

- Decide on the detailed bond issuance plan and related contents;
- Implement procedures to apply for approval from the State Securities Commission and relevant authorities (if any) for the bond issuance;
- Decide on the appropriate time for bond issuance and the issuance method;
- Decide on detailed issues related to the use of funds raised from the bond issuance and allocate the proceeds from the bond issuance (including but not limited to amending,

supplementing, adjusting the detailed capital use purposes, adjusting the capital use plan, etc.) according to the actual situation and conditions in line with the purposes and the plan to use the proceeds from the bond issuance approved by the General Meeting of Shareholders to ensure the most effective use of capital in line with the overall development plan of the Issuing Organization;

- Implement the conversion of bonds into common shares at the request of Bondholders at each Conversion Period;
- Approve the issuance of common shares for conversion, calculate the number of Conversion Shares in compliance with the Conversion Ratio approved by the General Meeting of Shareholders and other conditions related to the conversion of bonds into common shares of the Issuing Organization;
- Handle cases where bonds are not converted into common shares at each Conversion Period and report to the General Meeting of Shareholders at the nearest meeting;
- Complete the amendment of the Charter of the Issuing Organization (due to changes in charter capital) after each Conversion Period of bonds into common shares is completed;
- Implement procedures to register changes in charter capital and adjust the Enterprise Registration Certificate of the Issuing Organization at the competent Department of Planning and Investment after each Conversion Period of bonds into common shares is completed;
- Implement necessary procedures and tasks to (i) register for depository, register for listing the successfully issued bonds after the issuance, (ii) cancel the depository registration, cancel the listing of the number of bonds converted into common shares at each Conversion Period, and (iii) register for additional depository, register for additional listing of shares converted from bonds at each Conversion Period, including but not limited to the following tasks:
  + Implement procedures and tasks related to the depository registration of bonds at VSDC and the listing registration of bonds at HNX;
  + Implement procedures and tasks related to the cancellation of depository registration of bonds at VSDC and the cancellation of listing at HNX for the number of bonds converted into common shares at each Conversion Period; and
  + Implement procedures and tasks related to the additional depository registration at VSDC and the additional listing registration at HOSE for the number of common shares converted from bonds at each Conversion Period;
- Decide on the amendment of conversion conditions for foreign investors (if any) in case the Issuing Organization adjusts the foreign ownership limit at the Issuing Organization, ensuring the rights of shareholders and the Issuing Organization in accordance with the law;
- Approve contracts and other documents related to the bond issuance; and
- Other contents, including but not limited to adjusting, amending, supplementing related contents, or implementing other arising contents to complete the bond issuance.

Article 3: This Resolution takes effect from the date of signing.

The Board of Directors and the Executive Board of the Company are responsible for implementing, supervising, and reporting the execution of this Resolution.

OBO. THE GENERAL MEETING OF SHAREHOLDERS
CHAIRPERSON

***Recipients*:**
- *BOD, BOM;*
- *Archive: CS.*

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